



## **APIs MONTHLY REPORT**

**Ver. MAY 2020**



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**Comprehensive**



**Professional**



**Objective**

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## ● Production Status

After experiencing rapid growth from February to April, feed and farming continued to grow month-on-month and year-on-year in May, but the growth rate slowed down. In the early, a part of the small and medium-sized feed enterprises purchased more raw materials, it is expected that some of these enterprises can continue to consume raw materials until mid-June to early July.

At present, the recovery of pigs in the first and second quarters was good in the Chinese market. The recovery of the breeding quantity and the increase of medicine, to a certain degree, promoted the recovery of the purchase quantity. And the market of animal raw materials gradually became normal and entered the normal supply and consumption rhythm. Keep an eye on low prices and price movements of products mainly used by pigs.





## ● Exchange Rate

The exchange rate is stable at 1USD = 7.14RMB, currently keep stable.

## ● Transportation Situation

At present, the transportation situation has returned to normal, but the freight fluctuates greatly. The shipping schedule to Europe and U.S is tight. It is recommended to book the vessel space 2 weeks in advance.



## 1. Macrolide Series :

**Tylosin tartrate:** As the rising prices of raw materials such as corn and soybean meal increase the cost of tylosin, manufacturers are expected to raise prices strongly. Due to market demand and the impact of international logistics, the price of tylosin has increased. The Ministry of Agriculture released a first quarter report in May. As the number of inventories increases, domestic pig production continues to improve, domestic prices are expected to remain stable, and foreign prices are consolidating. Market price is around usd 27.5 - 28.5 per kg.

**Erythromycin Thiocyanate:** The price of erythromycin thiocyanate in April has been maintained at a high level. After entering May, due to the impact of supply-side logistics caused by the internal epidemic, the production capacity of some manufacturers has been affected. Due to insufficient stocks on the market, the product is expected to remain strong. Market price is around usd 41 - 43 per kg.

**Azithromycin:** Due to the Covid19 epidemic, the price of the product has increased a lot, and the attention in May has fallen compared with April, but the market delivery is still tight, and there is very little spot on the market. The lead time for new orders is mainly after July. As the factory began to slowly deliver the previous orders, small quantities of products may be available in the market. Market price is around usd 125 - 135 per kg depending quantities and brands.

## 2. $\beta$ -lactams Series :

**Amoxicillin:** Manufacturers have begun to resume production quotations one after another, and some traders have a small amount of low-priced inventory in hand. The current delivery situation has been eased. The delivery date is about the end of June.  
The market price is between usd 22.5-23 per kg and the market is stable.

**Benzathine penicillin:** The price of this product has remained stable throughout the year. At present, the rise of this product has slowed down and gradually stabilized. The current factory price is around usd 27.8 - 28 per kg

### 3. Aminoglycosides Series :

**Neomycin sulfate:** The market price in May was around usd 18.5 - 19.5 per Bou, at present, the supply of mainstream factories has gradually recovered after the Labor Day holiday, the previous price is at a high level, and the market turnover is limited.

Later forecast: Due to the weak trading volume in the market, it is expected to fall steadily in the later period.

### 4. Tetracyclines Series :

**Doxycycline hcl:** Delivery keep tight like always, as per current situation the factory Kunshan will not start to produce Until August, In the marekt only Jiupeng manufactory is producing the materials recently but with very limited supply to Major customer.

Even demand is not good, but price is still stable In the high level around usd 83 - 88 per kg, The price trend is depending on the supplying.

**OTC hcl:** Manufacturers now recover the supplying, and Juxing become the new manufacturers which get the GMP. Delivery is good and market demand is a little soft, market price is around usd 15.5 - 16.5 per kg.

### 5. Amido alcohols Series :

**Florfenicol:** Since May, due to the reduction of market demand and sufficient supply of raw materials, the market prices were generally decline to usd 56 - 56.5 per kg, due the lack of new demand, the factory's previous tight delivery plan has been gradually eased, it seemed price will keep slowly decline.

Until the beginning of June, the market price is around usd 55.5 - 56 per kg.

### 6. Lincomamides Series :

**Lincomycin:** Lincomycin keep hot during whole May. Price is at around usd 45 - 50 per Bou. The delivery is very tight, for some factory delivery is arranged to July. Some factory even break the low price contracts. The main reason is that the top factory for lincomycin Topfond is moving factory address , it estimated to be finished till at least Nov this year.

Besides, during past long time, Lincomycin price was at a history level which manufacturers were bearing loss. With this juncture, factory improve the price a lot. For future trend, it will be strong stable and even keep up, the delivery will also keeping tight, as Topfond need moving address till at least Nov this year, and later will be summer season, most of factory will stop production for annual machine inspection. The production capability will further reduce.

## 7. Quinolones Series :

**Enrofloxacin/Ciprofloxacin Hcl:** Main producers did not recovery the production, and market price still in high level. Market price around usd 26.5 - 27 per kg.

**Norfloxacin:** The price have risen because of the increase price of raw material Diethyl Ethoxymethylenemalonate. Market price around usd 37 - 39 per kg.

**Levofloxacin:** Price stable raw materials. Market price around usd 36 - 37 per kg. Future forecast: the price remains the current status within a short period of time.

## 8. Sulfonamides Series :

**Sulfadiazine (sodium):** Due to the high price in the first quarter and low customer acceptance, the price dropped slightly. Recently, due to the slight tension of raw materials, the manufacturers have recently adjusted their prices and are currently stable. At this stage, the current market price fluctuates between usd 32.2 - 33.5 per kg.

**Sulfamethazine (sodium):** Recently, due to the cold market, the market price has declined slightly. The current market price between usd 11.8 - 12 per kg, and the product continues to stabilize in the later period.



## 9. Nitrofurans Series :

The supplying and production from main makers are stable, lead time can be immediatly, market and price should be a smooth trend.

Furaltadone: market price around usd 17 per kg

Furazolidone: market price around usd 11.5 - 12 per kg



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